



DEPOSITOR CONTROL PANEL

Sharing Access

You can authorize multiple individuals to access your ICS account(s) in the Depositor Control Panel (DCP). Each person you authorize to access the account will create his or her own unique username and password. Authorized individuals may view account activity and participate in Depositor Placement Review, including rejection of proposed placements.

You can invite others to view and manage your account in two ways:

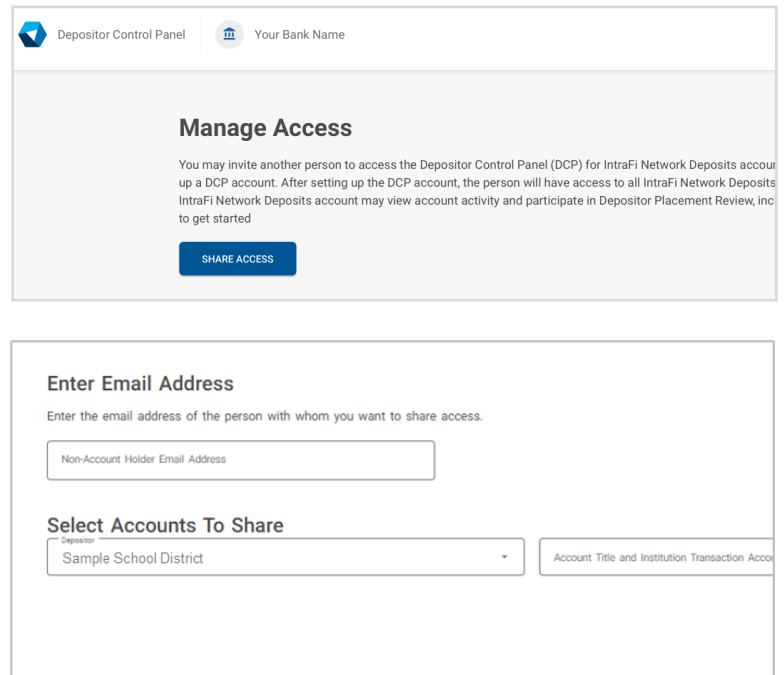
- 1 On the main home page, click on the Actions tab, located in the upper right-hand corner, and choose “Manage Account Access” from the drop-down menu. Then click on “Share Access.”
- 2 Alternatively, from within an account page, you can click on the “Share Access” link in the upper right-hand corner.

To complete the sharing access process, enter the email address for the person to whom you want to grant access, choose the accounts you would like to share from the drop-down box, and click on “Confirm and Share Access.”

The contact with whom you share access will receive an email, and he or she will create a username and password for access to the DCP.

You will get a confirmation that you have successfully shared access once you submit the invitation. You can remove access at any time by clicking on the “Remove Access” link.

As always, you can contact us with any questions.



The screenshot shows the Depositor Control Panel interface. At the top, there are tabs for 'Depositor Control Panel' and 'Your Bank Name'. The main heading is 'Manage Access'. Below this, there is a paragraph of text explaining that users can invite others to access the DCP for IntraFi Network Deposits accounts. A blue button labeled 'SHARE ACCESS' is visible. Below this section, there is a section titled 'Enter Email Address' with a sub-heading 'Enter the email address of the person with whom you want to share access.' and a text input field labeled 'Non-Account Holder Email Address'. Below that is a section titled 'Select Accounts To Share' with a dropdown menu showing 'Sample School District' and a button labeled 'Account Title and Institution Transaction Account'.

Deposit placement through CDARS or ICS is subject to the terms, conditions, and disclosures in applicable agreements. Although deposits are placed in increments that do not exceed the FDIC standard maximum deposit insurance amount (“SMDIA”) at any one destination bank, a depositor’s balances at the institution that places deposits may exceed the SMDIA (e.g., before settlement for deposits or after settlement for withdrawals) or be uninsured (if the placing institution is not an insured bank). The depositor must make any necessary arrangements to protect such balances consistent with applicable law and must determine whether placement through CDARS or ICS satisfies any restrictions on its deposits. A list identifying IntraFi network banks appears at <https://www.intrafi.com/network-banks>. The depositor may exclude banks from eligibility to receive its funds. IntraFi and ICS are registered service marks, and the IntraFi hexagon and IntraFi logo are service marks, of IntraFi Network LLC.